



Rail in Europe 2020

What's the future for European passenger rail?

2020

A look at today's total rail market*

10,159

million passengers

609

billion passenger-km



94%
domestic

6%
cross-border



1,120 million
long distance
passengers

Source: Data from over 100 national railways, pan-European industry and government agencies

* Figures based on 2011. Scope is limited to 20 countries (AT, BE, CH, CZ, DE, ES, FR, GR, HU, IE, IT, NL, NO, PL, PT, SE, SK, SI, UA)

5,000 km

to be added to Europe's
high speed network until 2020

44% projected growth
in high speed rail
passenger volume until 2020

4 countries =
70% of projected growth
in passenger volume until 2020



37

EU to support the
introduction of
multimodal hubs
at 37 key airports
by 2030



2011

2020



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Six factors that will shape the future of Rail to 2020

- ✓ Liberalisation
- ✓ New market entrants
- ✓ Completion of new high speed lines
- ✓ New hubs
- ✓ Railways' costs
- ✓ Air-Rail and Rail-Rail cooperation

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